

## Financial Highlights

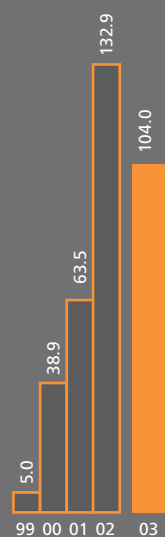
### Net Sales

(In millions of dollars)



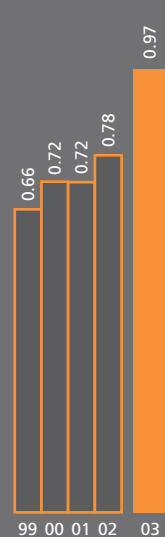
### Free Cash Flow<sup>(1)(2)(4)</sup>

(In millions of dollars)



### Diluted Earnings Per Share<sup>(1)(3)</sup>

excluding certain gains and charges



### Return on Capital<sup>(1)(3)</sup>



(1) Definitions of and reconciliations between these financial metrics and their most comparable measure under Generally Accepted Accounting Principles ("GAAP") are presented on page 62.

(2) In line with new guidance from the Securities and Exchange Commission on the use of non-GAAP Financial measures, the Company has revised the calculation of its liquidity measure "Free Cash Flow." All years presented reflect the Company's revised definition.

(3) Certain gains and charges highlighted in this annual report under "Selected Financial Data" and "Management's Discussion and Analysis" have been excluded from this presentation. The excluded items consist of the impact of changes in accounting principles in fiscal years 2002 and 2000; gains and losses on divested operations in fiscal years 2002, 2000 and 1999; restructuring charges and subsequent recoveries in fiscal years 2003, 2001, 2000 and 1999; and litigation charges, an inventory write-down and life insurance proceeds in fiscal years 2002, 2001, 2000 and 1999.

(4) The Fiscal 2003 decline in Free Cash Flow reflects an investment in the new carbon dioxide plant in Hopewell, VA, a cash disbursement related to a prior year litigation settlement and higher cash interest payments on the prior year's subordinated debt issuance resulting from a long first coupon period.