

Financial Highlights

Net Sales

(In millions of dollars)



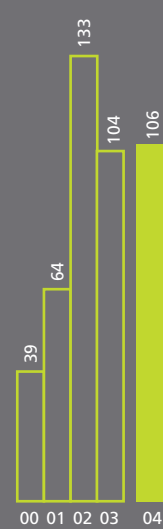
Diluted Earnings Per Share⁽¹⁾⁽²⁾

excluding certain gains and charges



Free Cash Flow⁽¹⁾

(In millions of dollars)



Return on Capital⁽¹⁾⁽²⁾



(1) Definitions of and reconciliations between these financial metrics and their most comparable measure under Generally Accepted Accounting Principles ("GAAP") are presented on pages 65 and 66.

(2) Certain gains and charges highlighted in this annual report under "Selected Financial Data" and "Management's Discussion and Analysis" have been excluded from this presentation. The excluded items consist of the impact of changes in accounting principles in fiscal years 2002 and 2000; gains and losses on divested operations in fiscal years 2002 and 2000; restructuring charges and subsequent recoveries in fiscal years 2004, 2003, 2001, and 2000; and litigation charges, an inventory write-down and life insurance proceeds in fiscal years 2002, 2001 and 2000.